

Oil & Gas Equipment Supplier

Key Advantages of the Company's Refurbished Oil & Gas Equipment

Cost Savings

Customers can significantly reduce their capital expenditures by choosing high-quality pre-owned equipment. These refurbished items are available at a fraction of the cost compared to new products, allowing companies to allocate their resources more efficiently.

Quick Availability

The Company provides a broad selection of ready-to-use equipment, enabling clients to minimize downtime and maintain operational efficiency. This immediate access ensures that businesses can keep their operations running smoothly without delays associated with sourcing new equipment.

Customization

Clients have the opportunity to oversee repairs and customizations, tailoring the equipment to their specific operational requirements. This flexibility ensures that each piece of equipment meets the unique needs of its end user.

Quality Assurance

All refurbished equipment undergoes rigorous inspection and verification processes. This thorough approach guarantees that each item is in excellent working condition, meeting stringent operational and safety standards before being offered to customers. The Company's commitment to quality not only extends the lifespan of the equipment but also provides reliability and peace of mind for end users.

Maintainable EBITDA Analysis				
	2022	2023	2024	2025
Revenue	2,899,398	7,378,768	7,973,080	7,786,304
Normalized EBITDA	237,036	713,660	1,334,907	1,126,363
Weighting	0	1.0	2.0	3.0
Maintainable EBITDA Variations:				
Weighted Average				1,127,094
3-year average (completed years)				1,058,310
Most recent fiscal year ended				1,126,363
Estimated Maintainable EBITDA = weighted average				1,127,094

Enterprise Valuation (Industry multiple approach)						
EBITDA multiple	2.5 x	2.75 x	3.00 x	3.25 x	3.50 x	
Estimated maintainable EBITDA	1,127,094	1,127,094	1,127,094	1,127,094	1,127,094	
Estimated Enterprise Value	A	2,817,734	3,099,508	3,381,281	3,663,055	3,944,828

Key Financial Information

Founded in 2021, the Company rapidly established its presence in the market by leveraging strong industry connections and positive word-of-mouth referrals. This approach enabled the business to gain recognition for delivering reliable, high-quality products, quickly building a solid reputation within its sector.

Looking ahead, the Company anticipates ongoing growth and sustained strong EBITDA performance in the coming year. This positive outlook is driven by expected improvements in operational efficiency and the realization of higher profit margins, further strengthening its financial position.



Energy Auctions & Brokerage Inc

Marlon Ellerby

marlonellerby@energyauctions.ca

403-815-2016

Chad Carbno

chadc@energyauctions.ca

587-998-2014

****This statement contains information supplied only by the Seller and has not been confirmed by Energy Auctions & Brokerage Inc. Energy Auctions & Brokerage Inc. does not guarantee the accuracy, completeness, or validity of this information. Those interested should consult their own financial and legal advisors.**